

## WATER SUPPLY DEVELOPMENT REVOLVING FUND PROJECT PRIORITY LIST APPLICATION

Please complete the following application to allow WIFA to determine the eligibility and priority of your water supply development project. Please contact WIFA at 602-364-1310 or <a href="www.wsdrf@azwifa.gov">wsdrf@azwifa.gov</a> with any questions. Once completed please email as an attachment along with supporting materials to <a href="wsdrf@azwifa.gov">wsdrf@azwifa.gov</a>

## 1. APPLICANT AND CONTACT INFORMATION

	1.1. Entity Information
	Name:
	Address:
	County:
	Entity Type:
	General Location of Water Service Area (i.e. communities served, cities or towns):
	1.2. Representative to be Contacted Regarding Application
	Name: Title:
	Phone: E-Mail:
2.	SYSTEM INFORMATION (if applicable)
	2.1. ADEQ Public Water System (PWS) identification number:
	2.2. ADWR Community Water System number:
	2.3. ADWR AMA Service Area Right Number:
	2.4. Population of water provider's service area (include year): in year
	2.5. System Compliance (SELECT ONE):
	□ Notice of violation(s) and/or consent orders from regulatory agency ( <i>If yes, please attach</i> ) □ Currently in compliance with applicable regulatory agencies  2.6. Is the system ACC regulated? Yes □ No □
	If yes, please list the ACC Water System Number and attach most recent ACC Water Annual Report (see <a href="link">link</a> to ACC):
	2.7. Is the system within an Active Management Area (AMA)? Yes $\Box$ No $\Box$
	If yes, please list which AMA, any associated AMA water right numbers and attach most recent ADWR Water Use Report (see <u>link</u> to ADWR):

## 3. PROPOSED PROJECT INFORMATION 3.1. Project Name: 3.2. County and local jurisdictions where the project will be located: 3.3. Groundwater Basin where the project will be located (see link for Arizona's Groundwater Basins): 3.4. Projected Lifespan of the project (please include how you calculated this timeframe) 3.5. Briefly summarize the water supply challenges this project will address: 3.6. Briefly summarize the proposed solution:

3.7. Ty	e of project(s) to be funded:			
☐ Planning and Design Only				
$\square$ Acquisition of Water Rights (please indicate surface water or specific type of grou				
	Conveyance			
	Reclamation and Reuse of Water			
	Recovery of stored water (please indicate the source of stored water):			
	Replenishment of Groundwater			
	Active or Passive Stormwater Recharge Structure			
	Water Conservation			
_	ATION CRITERIA Priority Value points are indicated in blue. Additional details on the scoring process can be found in ent 1.			
de pr es Sti int or	ter Demands – The Authority shall evaluate the existing, near-term, and long-term water nands of the water provider as compared to the current available water supplies of the water vider. Please include the most recent water use data and any related water studies used to mate the available water supply and future water demands as an attachment to this application. dies and sources include demand projection studies performed by licensed hydrologist, published ernal/external supply and demand study, or demand projections, and other hydrologic publications water models conducted by local, state, or federal governments, or qualified consultants.			
	there a documented deficiency with existing near-term and long-term water demands compared ne volume and reliability of existing supplies of the proposed recipient of the water supply? 100 ts			
	es No *If yes, please attach.			
	A groundwater well operated by the water provider has gone permanently dry			
	A groundwater well operated by the water provider has intermittent periods of going dry			
	The water provider has experienced a water outage > 24 hours to their customers			
Pr	vide a brief description of the water supply issues experienced by the system:			

4.

su an ma us dre	oject Benefits – The Authority shall evaluate the long-term reliability and security of the water pply to be developed through the project, the ability of the project to provide multiple benefits d to benefit multiple jurisdictions, the applicant's existing and planned conservation, best anagement practices (BMPs), and water management programs, and the comments from water ers, local citizens, and/or affected jurisdictions. Please include any applicable conservation plans, bught preparedness plans, documentation of BMPs reported to ADWR, or any other relevant water anagement documentation as well as public comments regarding the project.
a.	The project will improve water supplies by doing one of the following (SELECT ONE):
	Increasing recharge of aquifers and underground storage 100 points Increasing water reclamation and reuse 100 points Extending services to areas with existing populations not currently served by a PWS 100 points Conservation through reducing existing water use 100 points Conservation through more efficient uses of existing water supplies 50 points Reducing reliance on groundwater or Colorado River water 50 points Developing a previously underutilized source of water for the community impacted 50 points Improving source water protection and preventing contamination 50 points Consolidating two or more public water systems into one public water system 50 points Providing water supply benefits to more than one jurisdiction 50 points Other (please describe):
	Points determined by WIFA staff; max 100 points
b.	Other project benefits include (SELECT ALL THAT APPLY):
* <i>If</i> use	Providing improved reliability and/or redundancy for the water system 10 points  Funding will support an entity who is already implementing effective conservation measures, best nagement practices, or a water/watershed management program 10 points  yes, please attach documentation of conservation measures, BMPs, or management programs  Positive comments in support of the project have been received by the applicant from water ers, local citizens, and/or affected jurisdictions 10 points  yes, please attach public comments
Pr	ovide a brief description of the water supply benefits this project will have:

	d operation of the project, the cost-effectiveness of the project, and the degree to which the oject will maximize or leverage multiple available funding sources.
a.	Design and operational feasibility (SELECT ONE)  The project has a Preliminary Engineering Report (PER) which supports the feasibility of the proposed design and operations of the project 40 points  *If yes, please attach.  The project has an alternative study which supports the feasibility of the project 10 points  *If yes, please attach.  The project does not have a PER or alternative study which supports the feasibility of the project 0 points
b.	Cost-effectiveness (SELECT ONE)  The cost and effectiveness of the processes, materials, techniques, and technologies for carrying out the proposed project or activity for which assistance is sought has been studied and evaluated AND to the maximum extent practicable, a project has been selected taking into account the cost of constructing the project or activity; the cost of operating and maintaining the project or activity over the life of the project or activity; and the cost of replacing the project or activity 10 points  *If yes, please attach documentation supporting the cost-effectiveness  Cost-effectiveness has not been evaluated and/or documented for this project 0 points
C.	Funding sources (SELECT ONE)  Additional funding sources have been sought for this project 10 points  *If yes, please list the funding source and status of funding:
	☐ Additional funding sources have not been sought for this project <i>0 points</i>
4.4. Fir	ancial Need – The Authority shall evaluate the applicant's need for financial assistance.
a.	Median Household Income (MHI) of Service Area:*MHI should be obtained from the U.S. Census Bureau information located at the following website: www.data.census.gov. The median household income from the area served by the applicant (AMHI) divided by the state's median household income (SMHI) as determined by most recently available census data 5-year estimate. Financial need points will be awarded based on the following:
	<ul> <li>AMHI is less than or equal to 45% of the SMHI 100 points</li> <li>AMHI is greater than 45% and less than or equal to 50% of the SMHI 90 points</li> </ul>

4.3. Feasibility – The Authority shall evaluate the feasibility of the project, including the proposed design

AMHI is greater than 50% and less than or equal to 55% of the SMHI 80 points
 AMHI is greater than 55% and less than or equal to 60% of the SMHI 70 points
 AMHI is greater than 60% and less than or equal to 65% of the SMHI 60 points

- AMHI is greater than 70% and less than or equal to 80% of the SMHI 40 points
- AMHI is greater than 80% and less than or equal to 90% of the SMHI 30 points
- AMHI is greater than 90% and less than or equal to 100% of the SMHI 20 points
- AMHI is greater than 100% and less than or equal to 110% of the SMHI 10 points
- AMHI is greater than 110% of the SMHI *O points*

5	READINESS	TO PROCE	ED INDICATORS	ς
J.	ILLADINESS	IOFINOLE	LD INDICATOR.	

5.1. De	bt authorized? Yes $\square$ No $\square$ *If yes, please attach.				
a.	Authorization date (or expected authorization date):				
b.	b. What is your statutory authority to enter into debt with WIFA?				
c. 5.2. An	Approved revenue source for loan repayment (SELECT ONE):  System Revenue  General Obligation Special Assessment Excise Tax Other: ticipated project timeline:				
a.	Design start date or anticipated start date:				
b. Construction start date or anticipated start date:					
C.	Permitting (SELECT ONE):				
	<ul> <li>□ Approval to construct permit has been obtained</li> <li>□ Plans and specifications have been submitted to permitting agencies for approval</li> <li>□ Design has not been completed</li> </ul>				
d.	Procurement timeline (SELECT ONE)				
□ □ Ento	Project is ready for bid/procurement Project is currently out for bid/procurement Bidding/procurement is complete er bid/procurement award date or anticipated award date:				
	vide a brief description of the project timeline as it relates to design, construction, permitting, or curement for this proposal:				

6. F	REQUESTED AMOUNT		
Estin	nated Financial Assistance Costs & Funding Sources		
	Amount funded locally:	\$	
	Amount requested from WIFA for this project*:	\$	
	Other source:	\$	
	Total:	\$	
\$3,00	ximum per project is \$5,000,000. Please note ARS 49-1273 00,000 and the amount eligible as a grant at \$2,000,000. S verse grant will be determined.	<u> </u>	
\$3,00 oan	00,000 and the amount eligible as a grant at \$2,000,000. S verse grant will be determined.	<u> </u>	
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53,00 oan 7. <b>C</b> l a	certify that the information contained in this application.	rill meet any applicable environmental requirements e, or local agencies for this project.	
7. C	CERTIFICATION AND AUTHORIZATION  certify that and permitting requirements imposed by federal, state certify that the information contained in this application correct.  hereby affirm that I,	rill meet any applicable environmental requirements e, or local agencies for this project.	e nd
	CERTIFICATION AND AUTHORIZATION  certify that and permitting requirements imposed by federal, state certify that the information contained in this application correct.  hereby affirm that I,	rill meet any applicable environmental requirements e, or local agencies for this project.  Ition is, to the best of my knowledge, true, accurate a am the	e nd

5.3. Desired grant award and/or loan closing date:

a. Estimated date WIFA funding required: \_\_\_\_\_

## **Attachment 1. Scoring Process**

Each project's Priority Value score is calculated using the following input variables (*maximum points in parenthesis*) shown in the formula below:

Priority Value (440) = Water Demands (150) + Project Benefits (130) + Feasibility (60) + Financial Need (100)

All applicants on the WSDRF-PPL will receive a financial assistance index score displayed as a percentage based on the table below. The index is reported as the percentage of the market rate interest that the borrower will be charged on the loan portion of a project.

Table 1. Financial Assistance Index

		Total Priority Value Points				
		Above 260	220-259 points	180-219 points	140 -179 points	Below 140
	100	70%	70%	70%	75%	75%
	90	70%	70%	75%	75%	80%
	80	70%	75%	75%	80%	80%
	70	70%	75%	80%	80%	80%
Financial	60	75%	80%	80%	80%	80%
Need	50	75%	80%	80%	80%	80%
Points	40	80%	80%	80%	80%	85%
	30	80%	80%	80%	80%	85%
	20	80%	80%	80%	85%	90%
	10	80%	80%	85%	90%	90%
	0	80%	85%	90%	90%	95%

The percentage of loan verse grant will be recommended for award based on the following table:

Table 2. Financial Incentives

Index Score	Grant and Loan Eligibility	Examples
	Eligible to receive up to \$2M in	Project 1: \$2M total requested – 100% provided as grant
70%-75%	grants. Any costs over \$2M may	Project 2: \$3M total requested – \$2M provided as grant and
70/0-73/0	be covered by loan funds, not to	\$1M provided as loan
	exceed \$3M in loan	Project 3: \$5M total requested – \$2M in grant and \$3M in loan
80%	Eligible to receive up to \$5M, 40% grant and 60% loan	Project 1: \$2M total requested – 40% provided as grant (\$800,000) and 60% provided as loan (\$1.2M)  Project 2: \$3M total requested – \$1.2M provided as grant and \$1.8M provided as loan  Project 3: \$5M total requested – \$2M in grant and \$3M in loan
85%-95%	Not eligible for grant, total loan is capped at \$3M	Project 1: \$2M total requested – 100% provided as loan Project 2: \$3M total requested – 100% provided as loan Project 3: \$5M total requested – \$3M in loan provided